

# Apttus Merge Service

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## About the Merge Service Spring 2018 Pre-Release

Merge Service is being updated from 5.1 to 5.2 in Spring 2018 pre-release. By default, your production org references the GA version of Merge Service.

All implementations will need to have the Comply System properties: however, unless you have installed the *Apttus Proposals Management* package you do not need Proposal System properties.

### Salesforce Instructions

To change your Merge Service setting:

- **For Comply System Properties**
  1. Go to **Setup → App Setup → Develop → Custom Settings**.
  2. Click **Manage** for **Comply System Properties**.
  3. Click **System Properties** and the **Merge Webservice Endpoint** setting is displayed.
  4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.
- **For Proposal System Properties**
  1. Go to **Setup → App Setup → Develop → Custom Settings**
  2. Click **Manage** for **Proposal System Properties**.
  3. Click **System Properties** and the **Merge Service Endpoint** setting is displayed.
  4. Change the setting to the URL listed above or another URL provided by Apttus and click **Save**.

To change your Remote Site setting:

1. Go to **Setup → Security Controls → Remote Site Settings**.
2. Click **Edit** for **ApttusMergeServer**.
3. Change the **Remote Site URL** to the URL listed above or another URL provided by Apttus and click **Save**.
4. Click **Save**.

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Note: If you would like to be engaged in our Pre-Release program for Merge Service, please reach out to your assigned CSM for details.

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## New Features

### Support for Salesforce Files

From the Spring 2018 pre-release, Merge Service will support the Salesforce Files object. All the new generated docs will be stored under Files. The doc gen APIs now support a new optional parameter, *Location*. If the value of the Location parameter is set to *Files*, merge service will fetch the template from the Attachments and generate and store the new agreement in Files.

The new Location parameter is only applicable to the generated documents and the its value can be set from the Custom Settings. The Merge Service APIs impacted by this change are: *generateDoc*, *generateCustomDoc*, *generateSupportingDoc*, *submitGenerateDoc*, *submitGenerateSupportingDoc*, and *submitGenerateCustomDoc*.

## Resolved Issues

There are no resolved issues in this pre-release.

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