



X-Author for Contracts 2.0 on Salesforce

Summer 2020 Patch 3 Release Notes



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About Release Notes

Apttus Release Notes contain the following information about X-Author for Contracts 2.0 Summer 2020 Patch 3 Release on Salesforce.

For more information on new features, enhancements, and document improvements refer to [What's new](#) in *X-Author for Contracts 2.0 on Salesforce Summer 2020 User Guide*


- [Packages](#): Lists packages that are required to upgrade to this release of the product
- [System Requirements and Supported Platforms](#): Lists requirements and recommendations for installing this release
- [New Features](#): Provides high-level descriptions of new features introduced in this release, with links to more detailed information
- [Enhancements](#): Provides high-level descriptions of enhancements to existing features
- [Resolved Issues](#): Lists customer-reported issues that are resolved in this release or known issues resolved from previous releases
- [Known Issues](#): Lists known issues that are applicable in this release

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Packages

The following Apttus X-Author for Contracts 2.0 package is automatically upgraded to the latest release without any intervention. Apttus Contract Management (dependent package) is required to be upgraded to this release. These are the minimum required versions; later versions are also supported. Separate prerequisites for each feature can be found in the respective guides. The packages marked as **(New)** are new packages in this release.

Product	Latest Certified Version <i>Version Name / Version Number</i>
X-Author for Contracts	2002 (Summer 2020 Patch 3)
Conga Contract Lifecycle Management	11.1.0547 11.547

 Before installing or upgrading Apttus managed packages, you must review the dependency matrix for each managed package. You can refer to the package dependency matrix at [Packages Dependency Matrix](#). New customers must reach out to Apttus Release Management to access X-Author for Contracts 2.0 Release.


System Requirements and Supported Platforms

The following table lists the minimum requirements for installing and using X-Author for Contracts 2.0 on the Windows operating system.

System Requirement	Minimum Supported Version
Windows Operating System	Windows 10
Microsoft Office	Office 365 versions up to 16.0.11629 version

The following table lists the minimum requirements for installing and using X-Author for Contracts 2.0 on the Mac operating system.

System Requirement	Minimum Supported Version
Mac Operating System	macOS Mojave (version 10.14.5)
Microsoft Office	Microsoft Office version 16.34 or higher

 New features and technologies are continuously deployed in new releases by Apttus X-Author Contracts and they are supported by Apttus where the associated Microsoft Office versions are also still supported by Microsoft. As Microsoft ends its own support for any Office version, subsequent new Apttus release will no longer be developed, tested, or committed to support the application, on that version.

New Features

There are no new features in this release. Keep checking the Apttus Documentation Portal for new updates.

Enhancements

There are no enhancements in this release.

Resolved Issues

The following table lists the issues resolved in this release.

Case Number	Apttus Internal ID	Description
00102062	XAJS-4191	When a user tried to make a segment conditional in a template, the Make Conditional popup stopped responding while working with the Mac operating system.
NA	XAJS-4458	<p>A user encountered an error when the user tried to access X-Author for Contracts 2.0 add-in using the manifest file even after the user had installed X-Author for Contracts 2.0 using centralized deployment.</p> <p>Resolution: You can define the installation approach to access the X-Author for Contracts 2.0 add-in using the <i>APTS_XAAddInLoadType</i> Admin Entry. The supported values are sideloading, centralized, or appsource. If this admin entry is not defined, the centralized deployment approach is used to access the X-Author for Contracts 2.0 add-in. For more information, see <i>Admin Entries</i> topic in <i>Contract Management on Salesforce Summer 2020 Administrator Guide</i>.</p>
NA	XAJS-4460	<p>If the template name had special characters, a user encountered an error when checking out a template.</p> <p>Resolution: You can use special characters (except: *, , :, <, >, ?, ", \, /) in the Name field while creating a template.</p>

Known Issues

The following table provides the cumulative list of known issues up to this release.

Apttus Internal ID	Description
XAJIS-4475	<p>The following error occurs when you try to make a segment conditional in a template:</p> <ul style="list-style-type: none"> • When you set a condition on a parent object, the expression shows Undefined. • When you use Contains operator to define a condition on a parent object, the Make Conditional popup stops responding. <p>Workaround: Select any field from the parent object while making a segment conditional in a template.</p>
XAJIS-4471	<p>When you mark a selected content as a clause that contains smart fields and check in the agreement document, Inserted and FieldChangeOnly clause actions are added in the Agreement Clause related list.</p>
XAJIS-4241	<p>When you insert a clause as smart in an agreement document and check in the document with the Reconcile option, Inserted and Modified clause actions are added in the Agreement Clause related list.</p>
XAJIS-2468	<p>When you check out an agreement document in the ICTC protection mode and mark existing smart fields as clauses and navigate to the check-in page, check-in of the document fails.</p>
XAJIS-3483	<p>When you insert a clause in a template that contains a Microsoft Word table with style segment, the check-in of template takes more than 90 seconds.</p>
XAJIS-2543	<p>On clicking Highlight option, the smart and read-only fields are highlighted thrice. This happens when you apply Insert Comments and Track Changes protection while generating a document.</p>

Apttus Internal ID	Description
XAJIS-2365	<p>The formatting of the bulleted list is not proper when you perform the following actions:</p> <ul style="list-style-type: none"> • Make a segment that contains a bulleted list conditional in a template. • Mark clause to a block of text that contains a bulleted list in the template or agreement document. • Insert a clause that contains a bulleted list in the template or agreement document.
XAJIS-3386	<p>On performing Update from CLM and Preview Reconcile, the Contract date format in Croatian is converted to an invalid date.</p>
XAJIS-3367	<p>XAJIS Template does not support fourth-level Reference fields.</p>
XAJIS-3272	<p>After deleting the locale from Contract Management, template name and locale are removed from the Check-in page.</p>
XAJIS-3301	<p>When you generate an agreement using a non-localized template, a currency prefix symbol is added to the currency data type field.</p> <p>Workaround: Set APTS_DoNotPrefixCurrency admin entry to true while generating agreement documents.</p>
XAJIS-3054	<p>After inserting a smart clause in an agreement, the Conditional Segment within the clause does not appear as per the condition set for the clause.</p>
XAJIS-3022	<p>Incorrect values are displayed for smart fields after regenerating an agreement with a different template.</p>
XAJIS-2941	<p>The Compare pane stops responding on changing the value of a smart field in the Current document and comparing it.</p>
XAJIS-2899	<p>After creating a section and a third-level table and navigating to Update From CLM screen, the values of smart fields appear as changed even if there were no changes made to smart fields.</p>
XAJIS-2885	<p>The currency format for the reference lookup currency field is not displaying as per the record-level currency.</p>

Apttus Internal ID	Description
XAJIS-3061	After marking a clause containing Read-Only fields and navigating to the Update From CLM screen, few fields are displayed as modified.
XAJIS-2975	On validating doc fields after deleting smart and merge fields, an error is displayed.
XAJIS-2950	When you merge two versions of an agreement document generated with two different templates, you can view only revised version changes in the merged document.
XAJIS-2730	<p>The following culture-specific date formats are not supported:</p> <p>Thai</p> <ul style="list-style-type: none"> • ddd d MMMM yyyy (For example, ศ. 20 มกราคม 2560 is displayed for 20/1/2560). • 'วัน'dddd'ที่' d MMMM gg yyyy (For example, วันศุกร์ที่ 20 มกราคม พ.ศ. 2560 is displayed for 20/1/2560). • Thai dates use Buddhist year which is 543 years ahead. Hence, 2017 is displayed as 2560. <p>Greek</p> <ul style="list-style-type: none"> • el-gr ---- MMMM yyyy (For example, Μάιος 2017 is displayed for May 2017).
XAJIS-2964	On clicking Reject changes, smart fields are appended with current values instead of replacing the value.
XAJIS-2931	When an Agreement Status Category or Status is restricted for check-in and check out, the restriction message does not appear for an offline agreement document. The offline document checks in successfully.
XAJIS-2468	The Check-in page does not respond after marking a clause with a managed smart field.
XAJIS-2516	Inserting a nested clause disorganizes the clauses on the Doc Clauses tab.
XAJIS-2700	A few built-in style segments do not apply in the generated document.
XAJIS-2769	The Select Styles window is not displaying custom styles.

Apttus Internal ID	Description
XAJIS-2638	The loading time of the Preview Reconciliation window is more than 30 seconds on updating the content.
XAJIS-2640	Using the Hide Smart Boundary option displays the smart boundary on pressing Command+Z.
XAJIS-2426	<p>When you check out a document in the ICTC protection mode and mark existing smart fields as clauses and navigate to check in, the XAJIS pane stops responding.</p> <p>Workaround: After checking out a document, unprotect the document and make the necessary changes and check-in. This retains the ICTC mode.</p>
XAJIS-2703	If an agreement document has any read-only lookup fields in the repeat table under repeat section, the XAJIS pane stops responding on using the Update from CLM option.
XAJIS-2586	Navigating from one tab to another is taking longer in large documents.
XAJIS-2556	Updating a clause for the second time is not appearing in the Refresh Clauses tab.
XAJIS-2385	On reconciling an agreement containing Date fields, the reconciliation screen shows all the Date fields as deleted.
XAJIS-2372	After checking in an agreement document containing Read Only fields, the X-Author pane stops responding.

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