

X-Author for Contracts July '22 Release Notes

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In these release notes, you can find packages, requirements, features, enhancements, fixed issues, and known issues for the X-Author for Contracts July '22 release. For documentation updates, see What's New in X-Author for Contracts Documentation.

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Packages

The X-Author for Contracts package is automatically upgraded to the latest release without any intervention. Conga Contract Lifecycle Management (dependent package) is required to be upgraded to this release. Separate prerequisites for each feature can be found in the respective documentation. The packages marked as **(New)** are new in this release.

Product	Latest Certified Version (Version Name Version Number)
Conga Contract Lifecycle Management (Required if you are using Conga Contract Lifecycle Management)	13.0.669.01 13.669.1 The previous two (n - 2) versions of Conga Contract Lifecycle Management are also supported.
Conga CLM (Contracts for Salesforce) (Required if you are using Conga CLM (Contracts for Salesforce))	2.61

System Requirements and Supported Platforms

For requirements and recommendations to consider before installing the Conga product suite, see System Requirements and Supported Platforms Matrix.

New Features

The following feature is new to X-Author for Contracts in this release.

Publish a Template

Using this feature, you can publish a template with the updated clauses before generating an agreement. For more information, see Publishing a Template.

Enhancements

The following enhancements are new to X-Author for Contracts in this release.

Reload and Restart X-Author for Contracts Pane

Using this feature, you can reload and restart the X-Author for Contracts pane without losing any data. For more information, see Logging into X-Author for Contracts.

Insert Columns in Repeat Tables

Using this feature, you can insert a new column in a repeat table. For more information, see Inserting Fields in a Template as a Table.

Update Fields from Conga CLM

Using this feature, you can update both fields and conditional fields inside repeat tables and repeat sections. Fore more information, see Updating Fields from Conga CLM.

Fixed Issues

The following table lists the issues fixed in this release. If any actions are required, they will be listed in this table.

Case Number	Conga Internal ID	Description
NA	XAJS-5775	When you check-in an agreement document by selecting the redline and reconcile option, the image clause is marked as deleted.
00798782	XAJS-5796	Swapping a clause with an alternate clause displays an error message.
00798172	XAJS-5793	When you validate fields on an imported third party document, most of the smart field values are replaced with incorrect values.
00800486	XAJS-5808	When you check in a redlined document, the processing stops and the check-in does not happen.
00797611	XAJS-5799	Validating fields and checking in an agreement document displays an error message.

Known Issues

The following table provides the cumulative list of known issues up to this release.

Conga Internal ID	Description
XAJS-5867	The clauses that get marked after Review Import Results are marked as deleted with content control border.
XAJS-5869	After clicking the InSights menu, the InSights pane is blank. Workaround: Reload the X-Author for Contracts pane to view the InSights details.
XAJS-5870	The extracted fields and clauses using the InSights option that are not marked in X-Author for Contracts due to overlapping extractions display additional insights.
XAJS-5800	Generating an agreement document that has conditions for segments inside a repeat table is not validated.
XAJS-5836	When you update fields from CLM in an agreement document that contains repeat tables with conditions, the updated field values are not displayed.
XAJS-5619	When you are reviewing a document that was sent for external review using Office 365, and you edit the text or smart field in the first paragraph, an error message is displayed.
XAJS-5742	When you insert a clause (containing segments) without applying formatting inside a numbered or bulleted list of a template, a blank numbered or bulleted line is inserted after the clause.
	Workaround: Delete the blank numbered or bulleted line manually.
XAJS-5150	When you refresh a clause that has a conditional segment, the conditional segment associated with the clause is removed and only the clause remains.
	Workaround : Add a line break before the clause inside the segment, and then refresh the clause.
XAJS-5315	When you open an agreement document that contains read-only fields and press Delete to delete the field, the field is deleted in the latest Microsoft Word 16.54 version, however it is not deleted in Microsoft Word version 16.47.

Conga Internal ID	Description
XAJS-5256	When you check out an older version of an agreement document in pending approval status, the lock message is not displayed.
XAJS-5176	The Spanish date format dd MMM yyyy populates the Date field differently in CLM and X-Author for Contracts.
XAJS-4982	If a template's name contains special characters, they are replaced with spaces. In Conga CLM, however, special characters are not replaced, and the template name is saved as-is.
XAJS-4531	When working with X-Author for Contracts for Conga CLM (Contracts for Salesforce), if you set a style for a segment that contains clauses or clause bundles, the selected style does not apply to the clauses or clause bundles in the agreement document.
XAJS-2365	 The formatting of the bulleted list is not proper when you: Make a segment that contains a bulleted list conditional in a template. Mark a clause to a block of text that contains a bulleted list in the template or agreement document. Insert a clause that contains a bulleted list in the template or agreement document.
XAJS-3386	The Update from CLM and Preview Reconcile actions convert the contract date to an invalid date format in Croatian.
XAJS-3301	When you generate an agreement using a non-localized template, a currency prefix symbol is added to the currency data type field. Workaround: Set the APTS_DoNotPrefixCurrency admin entry to true while generating agreement documents.
XAJS-2941	When you change the value of a smart field in a document and compare it, the compare pane stops responding.
XAJS-2885	The currency format for the reference lookup currency field is not displaying as per the record-level currency.

Conga Internal ID	Description
XAJS-2964	Clicking Reject Changes appends current values to smart fields instead of replacing them.
XAJS-2700	Some built-in style segments do not apply in the generated document.

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