|  |  |  |
| --- | --- | --- |
| **{{ACCOUNT\_NAME}}**{{ACCOUNT\_FULLBILLINGADDRESS}}{{HYPERLINK:ACCOUNT\_WEBSITE:Customer+Website}}{{ACCOUNT\_PHONE}} |  | {{IMAGE:ACCOUNT\_COMPANY\_LOGO:W=110}} |

### **Relationship**

{{TableStart:C8Nest}}

|  |
| --- |
| {{TableHide:C8Nest\_Contacts}}**CONTACTS** (3+ STAR RATING) |
| **NAME** | **TITLE** | **PHONE** | **EMAIL** | **ACTIVITY INDICATOR** |
| {{TableStart:C8Nest\_Contacts}}{{CONTACT}} | {{CONTACT\_TITLE}} | {{CONTACT\_PHONE}} | {{CONTACT\_EMAIL}} | {{HTML:CONTACT\_ACTIVITY\_REFERENCE}}{{TableEnd:C8Nest\_Contacts}} |

| **CAse** (Critical& High) |
| --- |
| ALL TIME SUMMARY: | OPEN: {{TableStart:TotalCases}}{{CASE\_EXPR0}}{{TableEnd:TotalCases}} | CLOSED: {{TableStart:ClosedCases}}{{CASE\_EXPR0}}{{TableEnd:ClosedCases}} |
| **{{TableHide:C8Nest\_Cases}}CASE DETAILS** | **STATUS** | **CASE DETAIL** |
| {{TableStart:C8Nest\_Cases}}**Date Create:** {{CASE\_CREATEDDATE\@ “MMM. dd yyyy”}}**Case ID:** {{CASE\_CASENUMBER}}**Owner:** {{CASE\_CONTACT}} | {{CASE\_STATUS}}{{CASE\_PRIORITY}} | **{{CASE\_SUBJECT}}**{{CASE\_DESCRIPTION}}{{TableEnd:C8Nest\_Cases}} |

{{TableEnd:C8Nest}}

### **Opportunities & Products**

| {{TableHide:OppClosedAllTime}}**closed** |
| --- |
| **ALL TIME** | **THIS YEAR** | **THIS QUARTER** |
| {{TableStart:OppClosedAllTime}}{{OPPORTUNITY\_EXPR0 \# CURRENCY0 }}{{TableEnd:OppClosedAllTime}} | {{TableStart:OppClosedThisYear}}{{OPPORTUNITY\_EXPR0 \# CURRENCY0 }}{{TableEnd:OppClosedThisYear}} | {{TableStart:OppClosedThisQrt}}{{OPPORTUNITY\_EXPR0 \# CURRENCY0 }}{{TableEnd:OppClosedThisQrt}} |

| {{TableHide:OpenOpp}}**OPEN** (All Time) |
| --- |
| **OPPORTUNITY NAME** | **STAGE** | **CLOSING DATE** | **AMOUNT** |
| {{TableStart:OpenOpp}}{{Opportunity}} | {{Opportunity\_StageName}} | {{Opportunity\_CloseDate\@ “MMM. dd yyyy”}} | {{Opportunity\_Amount \# CURRENCY0 }}{{TableEnd:OpenOpp}} |
|  |  | **Total Open Opportunities:** | **0** |

| {{TableHide:Top3Products}}**Top Leading pRODUCTS In Every Opportunity** |
| --- |
| **NAME** | **IMAGE** | **QUANTITY** |
| {{TableStart:Top3Products}}{{OPPORTUNITYLINEITEM\_NAME}} | {{IMAGE:OPPORTUNITYLINEITEM\_PRODUCT\_IMAGE:H=50}} | {{OPPORTUNITYLINEITEM\_EXPR0}}{{TableEnd:Top3Products}} |

### **Activities**

| {{TableHide:OpenTask}}**OPen** (Escalated, Contracts) |
| --- |
| **DESCRIPTION** | **PRIORITY** | **STATUS** | **DUE DATE** |
| {{TableStart:OpenTask}}**{{TASK\_SUBJECT}}**{{TASK\_DESCRIPTION}} | {{TASK\_PRIORITY}} | {{TASK\_STATUS}} | {{TASK\_ACTIVITYDATE\@ “MMM. dd yyyy”}}{{TableEnd:OpenTask}} |

| {{TableHide:CompleteTask}}**Closed** |
| --- |
| **DESCRIPTION** | **PRIORITY** | **STATUS** | **DATE COMPLETED** |
| {{TableStart:CompleteTask}}**{{TASK\_SUBJECT}}**{{TASK\_DESCRIPTION}} | {{TASK\_PRIORITY}} | {{TASK\_STATUS}} | {{TASK\_ACTIVITYDATE\@ “MMM. dd yyyy”}}{{TableEnd:CompleteTask}} |