

{{IMAGE:USER\_COMPANY\_LOGO\_CM\_URL:H=100}}

**Company Representative**

{{USER\_NAME}}

{{USER\_TITLE}}

{{ORG\_FAX}}

**Company Name**

{{USER\_CUSTOM\_ORG\_NAME}}

{{USER\_STREET}}, {{USER\_CITY \f ,}}

{{USER\_POSTALCODE}} {{USER\_STATE}}

for {{OPPORTUNITY\_ACCOUNT}}

PO Number: \wb1 {"apiName":"PO\_Number\_\_c"}\

PROPOSAL

Prepared Personally For:

**Proposal Issued:**

{{Today}}

**Proposal Valid To:**

{{ADJUST:TODAY:0:0:30:0:0:0 \@ MM/dd/yyyy}}

{{CONTACT}}

**{{OPPORTUNITY\_ACCOUNT}}**

{{ACCOUNT\_BILLINGSTREET}}

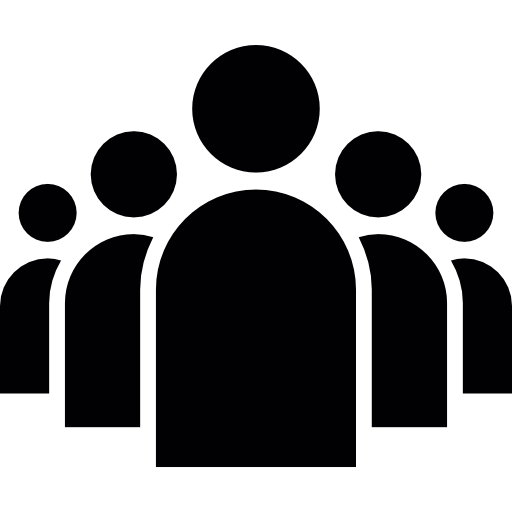
{{ACCOUNT\_BILLINGCITY}} {{ACCOUNT\_BILLINGSTATE}} {{ACCOUNT\_BILLINGPOSTALCODE}}

{{ACCOUNT\_BILLINGCOUNTRY}}

**STATEMENT OF CONFIDENTIALITY**

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Information

About {{USER\_CUSTOM\_ORG\_NAME}} Inc.

**{{USER\_CUSTOM\_ORG\_NAME}} is established as a must-have for optimizing CRM processes required to interact with customers, conduct business and maintain compliance. {{USER\_CUSTOM\_ORG\_NAME}} simplifies and automates many of the CRM friction points creating the ideal experience. Our customers span the globe, represent a wide variety of industries and come in all shapes and sizes. Take a look at our sales acceleration suite of products:**

**{{USER\_CUSTOM\_ORG\_NAME}} Technology | {{USER\_CUSTOM\_ORG\_NAME}} Services | {{USER\_CUSTOM\_ORG\_NAME}} Eco Trust**

[our leader and team]

Our people's combined expertise has created our networks and broad range of service products.

Meet our execs – and know you can count on us.





*To me, job titles don’t matter. Everyone is in sales.*

*If you are not taking care of your customer, your competitor will.*

*The more you engage with customers the clearer things become and the easier it is to determine what you should be doing.*

*Our reputation, all of us in this room, is not what it should be. Delivering good customer service — not lip service and not just cheap prices, but really differentiated service — is really important.*





{{IMAGE:USER\_FULLPHOTOURL:H=140}}



**{{USER\_NAME}}**

***Sales Manager***

**Anna Runner**

***Account Manager***

**Tom Finch**

***Director***

[our client case study]

A picture containing electronics

Description generated with high confidenceEco Gain used {{USER\_CUSTOM\_ORG\_NAME}} to bring  
all processes into the 21st Century with Solar and Wind Power

A picture containing sky, outdoor, solar cell, outdoor object

Description generated with very high confidence

A picture containing indoor, sewing machine

Description generated with high confidence

**Total Budget**

**{{OPPORTUNITY\_AMOUNT \# Currency0}}**

Implementation hours included in total

**BUSINESS CHALLENGE**

Eco Gain was using outdated energy processes to support the building and manufacturing of their product suite. Moving to Solar and Wind power reduced their Ecological Footprint, annual energy costs and brought awareness to their community. With a distributed work force, the process for each department has improved efficiencies in Salesforce® and transferring by hand between departments. Eco Gain is now at the forefront of Eco Technology.

**SUCCESS STRATEGY**

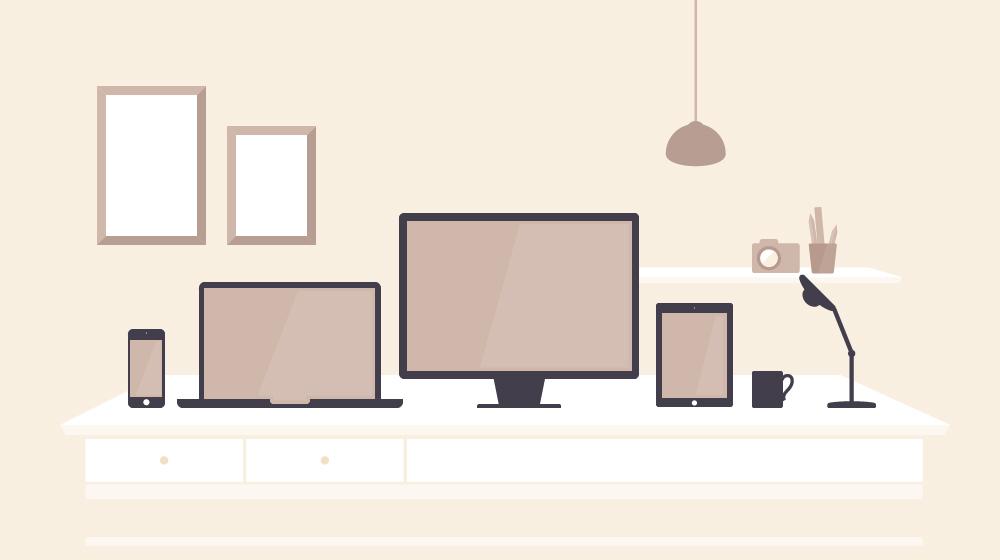
By implementing {{USER\_CUSTOM\_ORG\_NAME}}’s solutions, Eco Gain was able to jump to the forefront of Eco Technology, lead by example in their community and save money on their energy bills. Eco Gain now runs an Ecological Footprint website and is a local leader in their Community. The Ecological Footprint is the only metric that measures how much nature we have and how much nature we use.

**Project Specifications**

|  |  |
| --- | --- |
| * **Order and Install of Equipment** | **On time & on budget** |
| * **Install and Test Energy Applications** | **Early & on budget** |
| * **Conduct Training** | **On time & under budget** |

[product description]

{{USER\_CUSTOM\_ORG\_NAME}}: retailer of high tech consumer goods, specializing in Technology, Security and Support accessories for your technology needs.



|  |  |  |
| --- | --- | --- |
| Quote Products: | | |
| {{TABLESTART:OPPLINEITEMS}}**{{PRODUCT\_NAME}}**  Product Code: {{QUOTE\_LINEITEM\_PRODUCTCODE}}  {{IMAGE:PRODUCT\_PRODUCT\_IMAGE:H=75}} | **Category:** {{PRODUCT\_FAMILY}}  **Brand:** {{PRODUCT\_RECORDTYPE}}  {{HTML:PRODUCT\_DESCRIPTION}} | {{OPPORTUNITY\_LINEITEM\_SALESPRICE \# CURRENCY0}}/each{{TABLEEND:OPPLINEITEMS}} |